

IN THE CIRCUIT COURT OF COLE COUNTY, MISSOURI
DIVISION I

KEITH WENZEL, Director, Department)
of Insurance, State of Missouri,)

Plaintiff,)

v.)

GENERAL AMERICAN)
MUTUAL HOLDING COMPANY,)
a Missouri Mutual Holding Company,)

Defendant.)

Case No. CV 99 323050

NOTICE OF BAR DATE FOR FILING CLAIMS AGAINST
GENERAL AMERICAN MUTUAL HOLDING COMPANY

1. The Circuit Court of Cole County (the “Court”) has fixed January 31, 2001 as the last date (the “Bar Date”) for claims against General American Mutual Holding Company (“GAMHC”), its assets or successors. The Court has also entered a judgment fixing certain criteria that will be used to determine who will be eligible for any distribution of the funds of GAMHC on account of a membership interest in GAMHC.

2. The Court has previously approved a plan of reorganization (the “Reorganization Plan”) for GAMHC that involved, among other things, the sale of GAMHC’s operating subsidiaries to Metropolitan Life Insurance Company (“MetLife”). Pursuant to the Reorganization Plan, the proceeds from the sale to MetLife will be (i) used to pay expenses, taxes and the allowed claims against GAMHC and, (ii) as to the residual amount after such payment, distributed to GAMHC’s members or persons entitled to the benefits of membership in accordance with the Reorganization Plan.

3. The former subsidiaries of GAMHC, including General American Life Insurance Company (“GALIC”), are not in rehabilitation proceedings, and the Reorganization Plan and the matters described herein do not affect the contractual rights of policyholders under policies issued by GALIC or its subsidiaries or affiliates. Accordingly, if your only claim is for the benefits of a policy issued by GALIC or an affiliate, then you need not file a proof of claim.

4. If you were a policyholder of GALIC on January 5, 2000, and your only claim is for a share of the distribution of GAMHC’s assets based upon your membership interest in GAMHC, you need not file a proof of claim. A membership schedule is being prepared and you will be notified when it has been completed.

5. A complete description of the claims that must be filed by the Bar Date is set forth in the Court’s September 22, 2000 “Order (1) Fixing A Bar Date; (2) Fixing A Hearing Date On Certain Matters And (3) Approving Notice Of The Hearing” and the notice approved

therein. Copies of the order and notice may be obtained in the manner described below. Claims that must be filed include claims that are assertable against GALIC, MetLife and certain other former subsidiaries of GAMHC, as well as GAMHC itself. Examples of the kinds of claims that must be filed in order to participate in the distribution of GAMHC's assets include the following:

- Claims arising out of MetLife's acquisition of GAMHC's subsidiaries, including GALIC;
- Claims (i) arising out of the financial distress of GALIC, and (ii) claims resulting from alleged breaches occurring on or after July 15, 1999 of contracts, in each case, relating to the funding agreements and guaranteed investment contracts issued by GALIC;
- Claims or indemnities by officers, directors or employees of GAMHC, GenAmerica Corporation, GALIC, Reinsurance Group of America, or Conning Corporation or any subsidiary thereof with respect to the claims described above; or
- Claims relating to any additional or accelerated compensation, benefits or other rights under an employee benefit plan of any of the above-described companies or other contract or arrangement for the benefit of any current or former employee of the above-described companies resulting from MetLife's purchase of GenAmerica Corporation being considered a "change of control" or similar triggering event.
- Claims under any employee benefit plan or other employment or compensation plan of any of the above-described companies other than those plans that are listed on Schedule 4.13 of the Stock Purchase Agreement by and between General American Mutual Holding Company and Metropolitan Life Insurance Company, dated August 26, 1999.

6. If you do not file a claim against GAMHC—other than a claim of the kind described in paragraphs 3 or 4 of this Notice—by the Bar Date, then the claim will be forever barred from being asserted against GAMHC and, to the extent GAMHC is required to indemnify another party on account of such a claim, that party.

7. For copies of the Court orders or notices relating to the Bar Date or the other matters described herein, information on how to obtain a claim form or where to file your claims, please write to the address set forth below. Or you may call 866-302-5941. You may also download such information, including a proof of claim form, from the website maintained by the Missouri Department of Insurance at www.insurance.state.mo.us. In all correspondence, please include your name and the address to which correspondence regarding your claim should be mailed.

General American Mutual Holding Company
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